



## Comply STEP-BY-STEP



The consumer sets up recurring transactions with your agent.

**01**  
STEP



Your agent explains that they need to confirm the arrangement and asks them what form of authorization they would prefer. The agent can offer 4 options with Comply: EMAIL, TEXT, LIVE, PAPER.

**02**  
STEP



COMPLY tracks and records all levels of authorization including the IP address and time that they give the authorization.

**03**  
STEP



The consumer is given a PDF of their authorization once they have authorized.

**04**  
STEP



The agent has the ability to know when someone has confirmed.

**05**  
STEP